## Quicken Download Information

Quicken users: You can automatically download Citizens Trust Bank account transactions into Quicken.

## How to download from Citizens Trust Bank Online Banking into Quicken:

You can download transactions from your checking and savings accounts to use with Quicken 2010 and newer versions. There are two (2) options to download transaction within Online Banking.

## To download transactions from the Export Transaction tab:

- 1. Logon to your Citizens Trust Bank Online Banking account.
- 2. Go to the Accounts Tab and select the account you would like to download information from.
- 3. Go to the Transactions Tab:
  - Select Export Transactions.
  - Select the transaction **Cycle** or enter the **Date range**.
  - Select the **Export Format** (software) you have installed.
  - Select Export.
  - From the **File Download** dialog box >Select **Open** your software will open and update your account.
  - **One Step Update Summary dialog** will appear confirming the download.
  - Select Close.

## To download transactions from the All Transactions Tab:

- 1. Logon to your Citizens Trust Bank Online Banking account.
- 2. Go to the Accounts Tab and select the account you would like to download information from.
- 3. Go to the Transactions Tab:
  - Select All Transactions.
  - Select Cycle or Date range.
  - Select Activity Details.
  - Activity Details Select All.
  - Select **Export Selected**.

• **Export Format>** Select the export format software format software you have installed.

• Select Download Export.

• From the **File Download** dialog box> Select **Open** your software will open and update your account.

• **One Step Update Summary dialog** will appear confirming the download.

• Select Close.